

Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service ***CORRECTION TO MONTHLY VOLUMES***

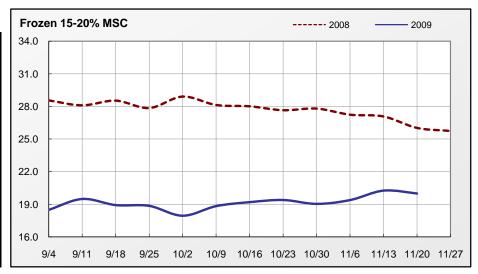
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone was steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to available with the remainder of fat contents adequate to at least adequate. Supplies of raw materials were adequate to available. Many continue closely watching the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. Most of the industry is considered to be mostly done contracting for 2010. Pricing and offering levels for 2010 contracts on all fat contents have been reported to be between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was light to moderate as the Thanksgiving holiday quickly approaches. Schedules were seasonally normal with many reducing schedules for next week and taking the time to do some maintenance between now and the new year. Frame values were steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	20-Nov-09	Last Week	Last Year	20-Nov-09	Last Week	Last Year	
15% or Less							
Price Range			24.00	17.00 - 19.00	18.00 - 19.00	23.00-25.50	
Wtd Avg Price			24.00	18.27	18.67	24.13	
Volume Traded	-	-	162	449	363	337	
Volume Exported	-	-	-	-	-	55	
15-20%							
Price Range	16.00 - 23.00	17.00 - 24.00	23.00-35.00	16.00 - 21.50	15.00 - 20.50	17.00-23.00	
Wtd Avg Price	19.99	20.25	26.03	17.79	17.47	19.74	
Volume Traded	1,701	1,583	2,192	3,101	3,261	3,088	
Volume Exported	1,461	1,543	1,972	163	449	470	
20% or More							
Price Range	-	-	-	17.00	17.00	21.00	
Wtd Avg Price			-	17.00	17.00	21.00	
Volume Traded	-	-	-	82	82	82	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	***1,292***	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	***7,276***	6,748	6,422	***13,396***	***13,327***	11,659
Volume Exported	***6,435***	5,848	4,939	***2,733***	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	***328***	204	404
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

